

March 1st, 2018

RCI BANQUE LAUNCHES A DUAL-TRANCHE BOND ISSUE IN EUROS: 750 MILLION MATURING IN 2021 AND 550 MILLION MATURING IN 2025

RCI Banque announces a bond issue in two tranches. The first one, a 3-year and 4-month note for an amount of € 750m, bears 0.25% fixed rate coupon. The second one, a 7-year tranche for an amount of €550 m bears a Euribor 3m + 0.58 % floating rate coupon.

The short tranche collected a final order book around € 1.8 bn from 114 subscribers while the long one attracted 110 investors constituting a 0.7 bn order book.

The success of this € 1.3 bn total amount transaction demonstrates once again investors' confidence in the financial strength of the company and their willingness to contribute to its growth.