

**January 03, 2012**

**RCI BANQUE ISSUES A €100 MILLION TAP OF ITS 4.25% 04/17 BOND**

RCI Banque announces a €100 million tap of its 4.25% 04/17 bond launched last April bringing the total outstanding to €750 million. This first issue of the year marks a significant improvement compared to the initial conditions. The success of this transaction, which attracted an order book more than five times oversubscribed from 64 different accounts, demonstrates once again the sound investor trust in RCI Banque's name and financial strength.