

## FIRST SUPPLEMENT TO THE BASE PROSPECTUS DATED 5 SEPTEMBER 2017



### RCI BANQUE

*(incorporated in France as a "société anonyme")*

**€20,000,000,000**

### **EURO MEDIUM TERM NOTE PROGRAMME**

This first supplement (the **Supplement**) to the base prospectus dated 5 September 2017 (the **Base Prospectus**), is prepared in connection with the €20,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by RCI Banque (the **Issuer**). The Base Prospectus as supplemented constitutes a base prospectus for the purpose of the Directive 2003/71/EC, as amended (the **Prospectus Directive**).

The *Autorité des marchés financiers* (the **AMF**) has granted visa n°17-457 on 5 September 2017 on the Base Prospectus. Application has been made for approval of this Supplement to the AMF in its capacity as competent authority pursuant to article 212-2 of its *Règlement Général* which implements the Prospectus Directive in France. This Supplement constitutes a supplement to the Base Prospectus for the purposes of article 16.1 of the Prospectus Directive and has been prepared pursuant to Article 212-25 of the AMF's *Règlement Général* for the purposes of incorporating in the Base Prospectus (i) a press release dated 14 September 2017 and (ii) certain information from the presentation of the Groupe Renault's Mid-Term Plan 2017-2022 published on 6 October 2017.

Terms defined in the Base Prospectus shall have the same meaning when used in this Supplement. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The Supplement will be published on the websites of (i) the AMF ([www.amf-france.org](http://www.amf-france.org)) and (ii) the Issuer ([www.rcibs.com](http://www.rcibs.com)) and copies may be obtained at the registered offices of the Paying Agents.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

To the extent applicable, and provided that the conditions of Article 212-25 I of the *Règlement Général* of the AMF are fulfilled, investors who have already agreed to purchase or subscribe for the Notes to be issued under the Programme before this Supplement is published, have the right, according to Article 212-25 II of the *Règlement Général* of the AMF, to withdraw their acceptances within a time limit of minimum two working days after publication of this Supplement. This right to withdraw shall expire by close of business on 16 October 2017.

The date of this Supplement is 12 October 2017.

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## DOCUMENTS INCORPORATED BY REFERENCE

Pages 1 to 4 and 70 to 75 of the presentation of the Groupe Renault's Mid-Term Plan 2017-2022 (the "**Mid-Term Plan**") published on 6 October 2017 shall be incorporated in and form part of the Base Prospectus.

Item 5.1.1 of the cross-reference table on page 85 of the Base Prospectus shall be deleted and replaced with the information set out in item 5.1.1 below:

Rule	Prospectus Regulation – Annex XI	Document incorporated by reference	Page(s)
5.	BUSINESS OVERVIEW		
5.1.	<u>Principal activities</u>		
5.1.1.	A brief description of the Issuer's principal activities stating the main categories of products sold and/or services performed	Annual Report 2016  Half-Year Financial Report 2017  Mid-Term Plan	2-3, 194 and 199  5-11  70-75

Pages 1 to 4 of the Mid-Term Plan are incorporated for information purposes only.

## **DESCRIPTION OF RCI BANQUE AND THE RCI BANQUE GROUP**

The following press release dated 14 September 2017 shall be inserted in the section "Description of RCI Banque and the RCI Banque Group" immediately following the subsection "Indebtedness" on page 142 of the Base Prospectus:

### **"RCI BANQUE ISSUES A €750 MILLION BOND MATURING IN SEPTEMBER 2022**

RCI Banque announces the issuance of a 5-year bond with a 0.75% coupon. This fifth euro public issuance in 2017 attracted a final order book of €2.9 billion coming from 185 subscribers. The investor interest in this new deal demonstrates once again their confidence in the financial strength of the company as well as their capacity to support its growth."

## PERSONS RESPONSIBLE FOR THE SUPPLEMENT

### Persons responsible for the Supplement

RCI Banque, 14 avenue du Pavé Neuf, Noisy-le-Grand Cedex, 93168, France.

### Declaration by persons responsible for the Supplement

To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

RCI Banque  
14 avenue du Pavé Neuf  
93168 Noisy-le-Grand Cedex  
France

Duly represented by Jean-Marc Saugier in his position as *Directeur Financements et Trésorerie* authorised signatory pursuant to the resolution of the *Conseil d'administration* dated 28 November 2016

Signed in Noisy-le-Grand  
Dated 12 October 2017



In accordance with Articles L.412-1 and L.621-8 of the *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers (AMF)*, in particular Articles 212-31 to 212-33, the AMF has granted to this Supplement its visa n°17-548 on 12 October 2017. It was prepared by the Issuer and its signatories assume responsibility for it. In accordance with Article L.621-8-1-I of the *Code monétaire et financier*, the visa was granted following an examination by the AMF of "*whether the document is complete and understandable, and whether the information it contains is consistent*". It does not imply approval by the AMF of the appropriateness of the issue of Notes under the Programme nor that the AMF has verified the accounting and financial data set out herein. In accordance with Article 212-32 of the General Regulations (*Règlement Général*) of the AMF, any issue or admission of Notes under the Base Prospectus, as supplemented, will require the publication of final terms.