



January 3rd, 2018

RCI BANQUE ISSUES A € 750 MILLION FLOATING RATE BOND MATURING IN JANUARY 2023

RCI Banque announces the issuance of a 5-year floating rate bond with a coupon set at 3-month Euribor + 43 bps.

The deal attracted a final order book around € 2 billion coming from 161 allocated subscribers.

The success of this deal, first “Corporate” bond in 2018, demonstrates once again investors’ confidence in the financial strength of the company as well as their capacity to support its growth.