

March 21<sup>st</sup>, 2024

**RCI BANQUE LAUNCHES A DUAL-TRANCHE BOND ISSUE IN EURO: 800 MILLION MATURING IN 2027 AND 700 MILLION MATURING IN 2031.**

RCI Banque announces a bond issuance in two tranches. The first one, a 3.5 year note for an amount of € 800 million bears a 3.75% fixed rate coupon. The second one, a 7-year tranche for an amount of € 700 million bears a 4.125% fixed rate coupon.

Both tranches collected final order books above € 2 bn from over 140 investors.

The success of this transaction demonstrates once again investors' confidence in the financial strength of the company and their willingness to contribute to its growth.

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**Analysts and Investors**

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**About Mobilize Financial Services :**

As a partner caring for all its customers, Mobilize Financial Services builds innovative financial services to create sustainable mobility for all. A subsidiary of the Renault Group whose activity started almost 100 years ago, Mobilize Financial Services is the commercial brand of RCI Banque SA, a French Bank specializing in automotive financing and services for Alliance customers and dealers. With operations in 35 countries and nearly 4,000 employees, the group financed over 1.2 million contracts (new and used vehicles) in 2022 and sold 3.8 million services. At end 2022, average performing assets stood at €44.7 billion in financing and pretax income at 1,050 million euros.

Since 2012, the group has rolled out a deposits collection business in several countries. At the end of December 2022, net deposits collected totaled €24.4 billion or 49% of the company's net assets.

To find out more about Mobilize Financial Services: [www.mobilize-fs.com/](http://www.mobilize-fs.com/).

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