

March 18th, 2013

RCI BANQUE ISSUES € 500 MILLION OF A 2021 BOND

RCI Banque has issued a 7 years bond with a coupon of 2.25%.

The company which has not issued any bond during the last 10 months due to the increase in customer deposits has received an impressive investor interest: the book build hit € 2.6bn across more than 230 accounts.

This deal issued with a 98 basis points spread above the swap reference is the longest public bond ever issued by RCI Banque with the tightest credit spread since the financial crisis.